

You're invited

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NAIC update – Upcoming changes to investment RBC and NAIC Cybersecurity Model Law

Registration now open!



Accountants and Advisors

Join us for a complimentary event!

Join Baker Tilly's insurance specialists and a speaker from AAM-Insurance Investment Management to learn about certain NAIC changes and regulations that will impact insurance organizations in 2018 and beyond. Attendees will have the opportunity to hear about the trending issues impacting insurance companies and network with peers and presenters.

The learning objectives for this event include:

- > Impact of NAIC changes on investment RBC factors to capital models/requirements for insurers
- > NAIC and NYDFS Cyber laws and regulations—what you and your boards need to know

Space is limited. Please RSVP as soon as possible to reserve a seat.

Speakers



Jason Jacobs, CPA
Partner | Baker Tilly
Insurance
212 378 9884



Russell Sommers, CPA,
CISA
Senior Manager | Baker Tilly
Insurance
848 235 0178



Peter A. Wirtala, CFA
Insurance Strategist
AAM-Insurance Investment
Management
312 263 2900

Information about CPE eligibility

There are no prerequisites for this seminar, and advance preparation is not required. There is no cost to attend this seminar.

CPE credit: Two (2) hours total credits

Field of study: Specialized Knowledge Applications

CPE host: Lancy Jiang

A certificate of completion will be emailed to you four to six weeks after the event.

For more information regarding administrative policies such as complaint and refund, please contact our offices at 608 240 2522.

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Insurance Investment Management

Date and Time:

Thursday, Nov. 9, 2017
4 – 7 p.m.

Location:

Baker Tilly LLP
One Penn Plaza, Suite 3000
New York, N.Y.

Cost:

Complimentary

Agenda:

4:00 p.m. – 4:30 p.m.
Registration and networking

4:30 p.m. – 6:30 p.m.
Presentation and Q & A

6:30 p.m. – 7:00 p.m.
Cocktail reception